



CG Financial Services

PRESENTED BY:

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Roth 403(b) Informational Session

Richard Adams with CG Financial will be virtually presenting to employees on March 24th, 2026 to review the following:

1. New changes to the Warren Wilson Retirement Plan – the addition of the Roth 403(b) option.
2. What this means, and how this affects you.
3. How this change can be used to benefit you.

We encourage all employees who want to better understand this change to attend!

Scan here to schedule a meeting with Richard Adams today!



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